**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 November 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN758”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN758

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 5.417% (3 Month JIBAR as at 30 Nov 2021 of 3.867% plus 155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2022

**Books Close Date** 18 February, 21 May

**Interest Payment Date(s)** 28 February, 31 May

**Last Day to Register** By 17:00 on17 February, 20 May

**Issue Date** 30 November 2021

**Date Convention** Following

**Interest Commencement Date** 30 November 2021

**First Interest Payment Date** 28 February 2022

**ISIN No.** ZAG000182213

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN758%20PricingSupplement3011.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN758%20PricingSupplement3011.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000